

October 25, 2019

**BSE Limited**  
Phiroze Jeejeeboy Towers,  
Dalal Street, Fort  
Mumbai 400 001  
**BSE Scrip Code: 533107**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No C/1,  
G Block, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
**NSE Symbol: RNAVAL**

Dear Sir(s),

**Sub.: Certificate Under Regulation 40(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015**

Please find enclosed Certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by Practicing Company Secretary for the half year ended September 30, 2019.

Thanking you.

Yours faithfully,  
For **Reliance Naval and Engineering Limited**

*Avinash Godse*  
**Avinash Godse**  
**Company Secretary**



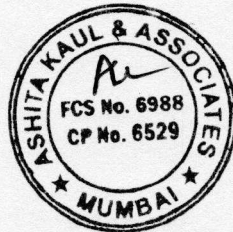
Encl: As above

TO WHOMSOEVER IT MAY CONCERN  
**CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE**  
**BOARD OF INDIA**  
**(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**  
**FOR THE HALF YEAR ENDED SEPTEMBER 30, 2019**

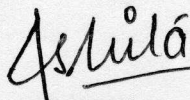
I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Reliance Naval And Engineering Limited ('the Company'), a Company registered under Companies Act, 1956, bearing registration number L35110GJ1997PLC033193 and having its Registered Office at Pipavav Shipyard Limited, Pipavav Port, Post Uchhaiya, Via Rajula, District Amreli, Gujarat- 365 560 maintained by Company's Registrar and Transfer Agent i.e. Karvy Fintech Private Limited, Hyderabad ('RTA') pertaining to transfer of equity shares of the Company for the period from April 01, 2019 to September 30, 2019, for the purpose of issuing a Certificate Under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and its RTA, I hereby certify that the Company has delivered during the half year ended on September 30, 2019:-

- A) Have not received any Share Transfer Deeds and any request for sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment of monies and issue of duplicate and split certificates.

Place: Mumbai  
Date: October 22, 2019  
UDIN: F006988A000145775



ASHITA KAUL & ASSOCIATES  
Practising Company Secretaries

  
Proprietor  
FCS No.: 6988  
C.P. No. 6529